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*Counsel for LG Electronics USA, Inc.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	)	
	)	Chapter 11
In re	)	
	)	
	)	Case No.: 09-50026 (REG)
	)	(Jointly Administered)
GENERAL MOTORS CORP., <i>et al.</i> ,	)	
	)	
	)	
	)	
Debtors.	)	

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**SUBSTITUTION OF COUNSEL FOR LG ELECTRONICS USA, INC.**

PLEASE TAKE NOTICE that, effective February 1, 2010, LG Electronics USA, Inc. ("LGE") hereby substitutes The Creditors' Law Group, a Professional Corporation, in place of Winston & Strawn LLP as its counsel of record in the above-captioned case. The contact information for new counsel is as follows:

David J. Richardson (State Bar No. 168592)  
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LGE was formerly represented in this case by Winston & Strawn, LLP ("W&S").

All papers to be served upon LGE shall be served upon The Creditors' Law Group, PC as counsel to  
LGE as set forth above.

Dated: February 1, 2010

THE CREDITORS' LAW GROUP,  
A PROFESSIONAL CORPORATION

By: /s/ David J. Richardson  
David J. Richardson  
Attorneys for LG Electronics USA,  
Inc.

The foregoing substitution of counsel is hereby acknowledged.

Dated: February 1, 2010

WINSTON & STRAWN LLP

By: Younghee Ottley  
Younghee Ottley  
Attorneys for LG Electronics USA,  
Inc.

Dated: February 1, 2010

LG ELECTRONICS USA, INC.

By: Richard Wingate  
Richard Wingate  
General Counsel